

VERIFICATION WORKSHEET

2004-2005 Independent Student

Name _____ SS# _____

Verification is the process where the Utah Valley State College Student Financial Assistance office will compare the answers on this worksheet with the answers you reported on your federal application. Make certain your (student's) name and social security number are on every page of documentation.

Student/Spouse Information - Complete Below

List below those people that you (and your spouse) will support between July 1, 2004 and June 30, 2005. Include the following:

- Your spouse.
- Your dependent children, generally those children who were born after January 1, 1981, and who are unmarried. They may also be included if they would be required to use parental data when applying for financial aid.
- Disabled children over 24 who will not attend college may be counted.
- Missionaries may be counted.
- An unborn child may be listed if it will be born by June 30, 2005. (Give the "due date" instead of age.)
- Include others if: they lived with and received more than half their support from you or your spouse at the time you completed your student aid application, and will continue to receive more than half of their support from you or your spouse between July 1, 2004 and June 30, 2005.

Full Name	Age	Relationship to Student	College attending between July 1, 2004 and June 30, 2005. Must be at least half-time and working toward a degree.
1. STUDENT (do not list yourself again)		SELF	UTAH VALLEY STATE COLLEGE
2.			
3.			
4.			
5.			
6.			
7.			
8.			

Student/Spouse 2003 Income If you are married, you must complete BOTH columns below - Be sure to answer each question!

Student	Spouse (if applicable)
<p>1. " I have filed or will file a 2003 federal tax form. Attach a signed copy and complete Worksheets A, B & C on back.</p>	<p>1. " I have filed or will file a 2003 federal tax form. Attach a signed copy and complete Worksheets A, B & C on back.</p>
<p>2. " I am not required to file a 2003 federal tax form. List below all employers and amounts of income from work that you received in 2003. Complete Worksheets A, B & C on back.</p> <p>_____ \$ _____ Amount</p> <p>Employer</p> <p>_____ \$ _____ Amount</p> <p>Employer</p> <p>_____ \$ _____ Amount</p> <p>Employer</p>	<p>2. " I am not required to file a 2003 federal tax form. List below all employers and amounts of income from work that you received in 2003. Complete Worksheets A, B & C on back.</p> <p>_____ \$ _____ Amount</p> <p>Employer</p> <p>_____ \$ _____ Amount</p> <p>Employer</p> <p>_____ \$ _____ Amount</p> <p>Employer</p>

Complete Worksheets and sign on back!

Name: _____

Social Security #: _____

Worksheet A

Student & Spouse	Calendar Year 2003
\$	Earned income credit from IRS Form 1040-line 63; 1040A-line 41; 1040EZ-line 8; or Telefile-line L.
\$	Additional child tax credit from IRS Form 1040-line 65 or 1040A-line 42.
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.
\$	Social Security benefits received for all household members as reported in question 84 that were not taxed (such as SSDI).
\$	TOTAL

Worksheet B

\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—total of lines 24 +30 or 1040A—line 17.
\$	Child support received for all children. Don't include foster care or adoption payments.
\$	Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.
\$	Foreign income exclusions from IRS Form 2555—line 43 or 2555EZ—line 18.
\$	Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.
\$	Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.
\$	Credit for federal tax on special fuels from IRS Form 4136—line 10 – nonfarmers only.
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).
\$	Veterans' noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.
\$	Any other untaxed income and benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of Railroad Retirement Benefits, Black Lung Benefits, disability, etc. Don't include student aid, Workforce Investment Act educational benefits (formerly JTPA), or benefits from flexible spending arrangements, e.g., cafeteria plans.
\$	Money received, or any money paid on your behalf (e.g., bills), not reported elsewhere on this form..
\$	TOTAL

Worksheet C

\$	Education credits (Hope and Lifetime Learning Tax Credits) from IRS form 1040—line 47 or 1040A—line 31.
\$	Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household, as reported in question 84 on the FAFSA.
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.
\$	TOTAL

By signing this worksheet, I (we) certify that all the information reported on both sides is complete and correct

Student_____
Date_____
Spouse (optional)_____
Date